



Indian Institute of
Corporate Affairs

Partners in Knowledge. Governance. Transformation.

(Under Ministry of Corporate Affairs, Govt. of India)



IICA's Flagship
Four Day Capacity Building Program (26th Edition)
on

“Advance Procurement (Policy & Procedures based on GFR, GeM & E-Procurement), Strategic Sourcing, Cost Reduction Techniques & Contract Management: Challenges in Implementation”

(20-23 June, 2023 at Nanu Resorts, Goa)



About Indian Institute of Corporate Affairs (IICA)

Indian Institute of Corporate Affairs (www.iica.nic.in) is a 21st century unique world class institution established by the **Ministry of Corporate Affairs, Government of India**. Its aim is to provide holistic treatment of all issues that impact corporate functioning to help today's business and shape tomorrow's. **The Hon'ble Minister of State for Finance & Corporate Affairs is the President of IICA. Secretary, Ministry of Corporate Affairs is the Chairperson of the Board of Governors**, which has many eminent personalities. The state-of - the - art campus of IICA is located at IMT Manesar, Dist. Gurugram, Haryana.

The **Centre for MSME**, an integral part of **Indian Institute of Corporate Affairs (IICA)**, has been established to foster understanding of the regulatory framework, encourage innovative responses to business environments and focus on all other relevant issues affecting the MSMEs. It enables capacity building through training and interactions such as seminars and workshops, engages in documentation and research on MSMEs practices, encourages cluster development initiatives and uses its pivotal crosscutting position to create synergy among various facets of the MSME sector.

About the Capacity Building Program

Procurement has always been a vital function of the governments and large amounts are spent in public procurement by the Central & State governments, municipal and other local bodies, statutory corporations and State-Owned Enterprises (SOE) in India. The procurement of goods, works and services is very vast both in terms of variety & volume. Considering the size of the country, the number of procurement entities as well as products / service categories, the task is highly onerous and challenges are multifarious. These challenges need to be addressed.

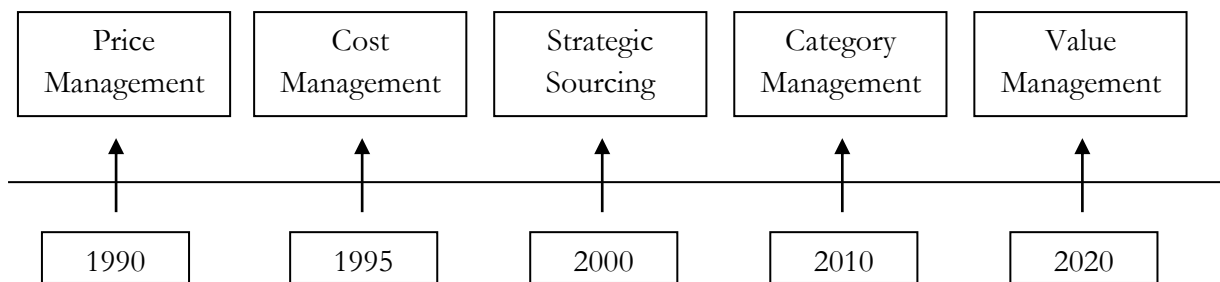
Procurement has become a specialized function in the era of globalization. The changing business environment calls for efficient, responsive and transparent purchase procedures. Today the world class organizations talk about the dedicated suppliers and emphasize on need of an efficient, transparent and effective supply chain management.

India spends up-to 20% of its GDP on Public Procurement, with some government departments earmarking as much as 50% of their annual budgets for such expenditure. In the manufacturing sector, the cost of material is sometimes up to 65% - 70% of the product cost and the quality of the finished product is heavily dependent upon the quality of material purchased, hence the impact of the procurement functions on cash flow & profitability is very high.

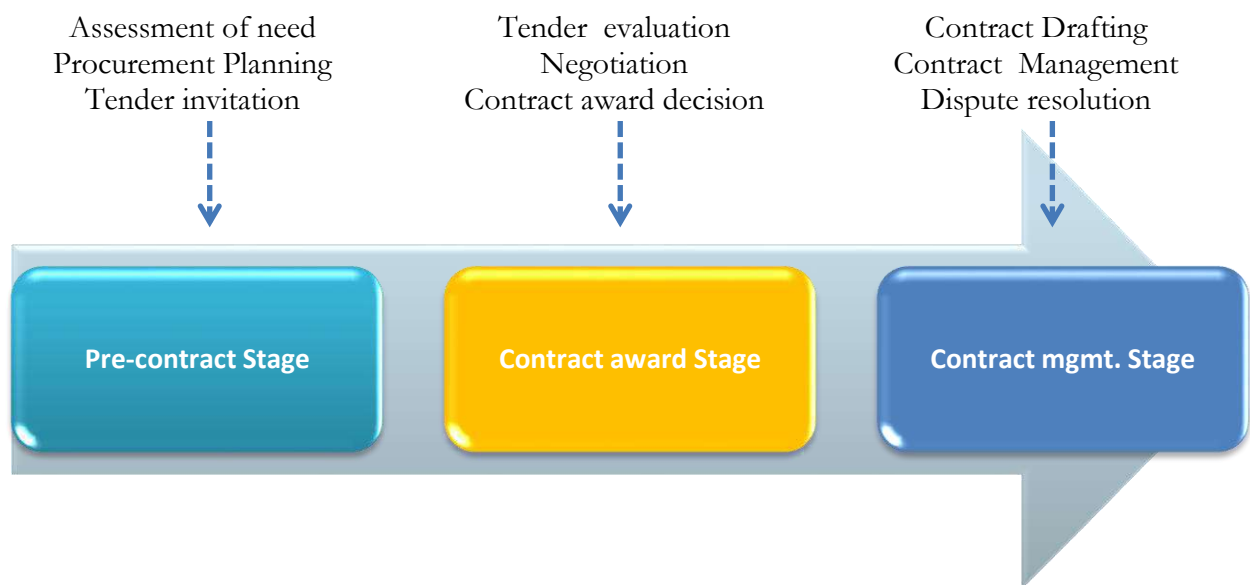
Sound Public Procurement policies and practices are among the essential elements of Good Governance, significantly impact the economy by generating demand and consumption, promote local industry and improve SMEs access to public procurement. Good practices reduce costs and produce timely results, poor practices lead to wastage of public funds and delays and are often the cause for allegations of corruption and inefficiency. The big question is "How to enhance efficiency & accountability becomes even more important.

India is a large country and has a very large public institutions / bodies at national & state level besides PSUs and other autonomous organizations. Public bodies are involved in construction of roads, canals, hospitals, bridges, schools, government buildings / offices etc. The procurement of goods varies for Defence, Railways, Health, Paramilitary forces etc. and the range are enormous.

Key Procurement Trends



Public Procurement & Contract Management



E-procurement – A Fully Digitized Procurement Process

E-procurement increases transparency as well as competition, simplifies and speeds up tendering process, eliminates human error, helps in seamless sharing of information, provides ease of operation and leads to quicker decision. It also facilitates pre and post contract management. A fully digitized Procurement process is imperative for the Government striving to minimize disruptions in delivering the day-to-day necessities to the people. E-Procurement plays the critical role in enabling a digital government. From increasing transparency, value for money, communication, and innovation, E-Procurement not only ensures continuity but can drive value.

E-Procurement plays the critical role in enabling Digital Procurement Processes and support the entire procurement value chain

- ✓ Digital requests for quotations
- ✓ Sourcing to contract negotiations
- ✓ E-signatures and verification
- ✓ Supplier risk management
- ✓ Supplier financial analysis
- ✓ Procurement risk analysis
- ✓ Digital procurement network collaboration

Government Market Is Not As Complex

Globally, with \$ 10-12 trillion in market opportunity at stake, there are many companies / corporates, high value work / projects within a few weeks and building highly impactful business serving Government customers.

Adoption of Government e-Marketplace (GeM) in Procurement

GeM – Government e-Market place is the national portal to make public procurement transparent & simple. Conceived by Government of India, GeM is an end-to-end e-commerce platform for procurement of goods & services by Government organizations. GeM offers all modes of procurement (direct purchase, L1, bid & reverse auction) in a paperless and cashless manner. The GeM portal is currently being used by almost all departments/ organizations of Central and State Governments as mandated mandatory by the Government of India.

Key Stakeholders of GeM

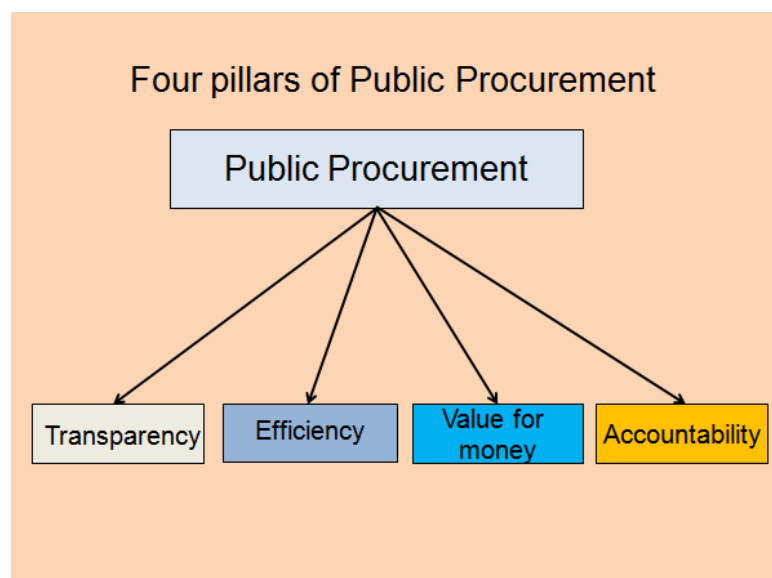
Buyers

- Central Govt.
- Central PSUs
- State Govt.
- State PSUs
- Autonomous Bodies

Sellers

- OEMs
- MSE
- Startup
- Authorized Resellers
- Service Providers

With the Central Government Ministries and undertakings buying goods & services of at least Rs.5 lacs to Rs 7 Lacs crore worth of every year, **the big question is “How to enhance efficiency & accountability of public & private sector through “Procurement (Procedures & Contracting), Tenders, Bids & Contract Management”** becomes even more important. Considering the size of the country, the number of procurement entities as well as products / service categories, the task is highly onerous and challenges are multifarious. **India is therefore an important market for Multi-nationals & Foreign Companies looking to engage in new business and diversify into India’s potential roadmap of 5 trillion markets for business.**

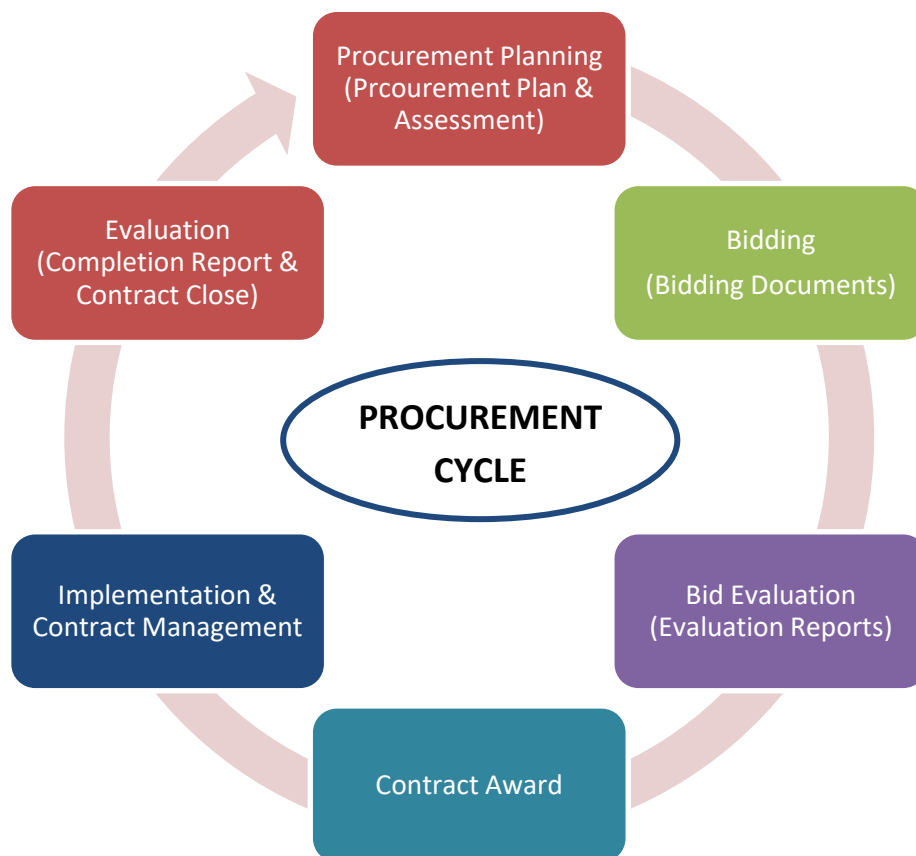


In India, Public buying procedures and policy instructions are based on the General Financial Rules (GFR) of the Dept. of expenditure, Ministry of Finance, Government of India. The General Financial Rules have been amended in March 2017 and Rule 149 has also been introduced in this regard. These are a compendium of general provisions to be followed by all offices of Government of India while dealing with matters of the financial nature.

3 – Cs

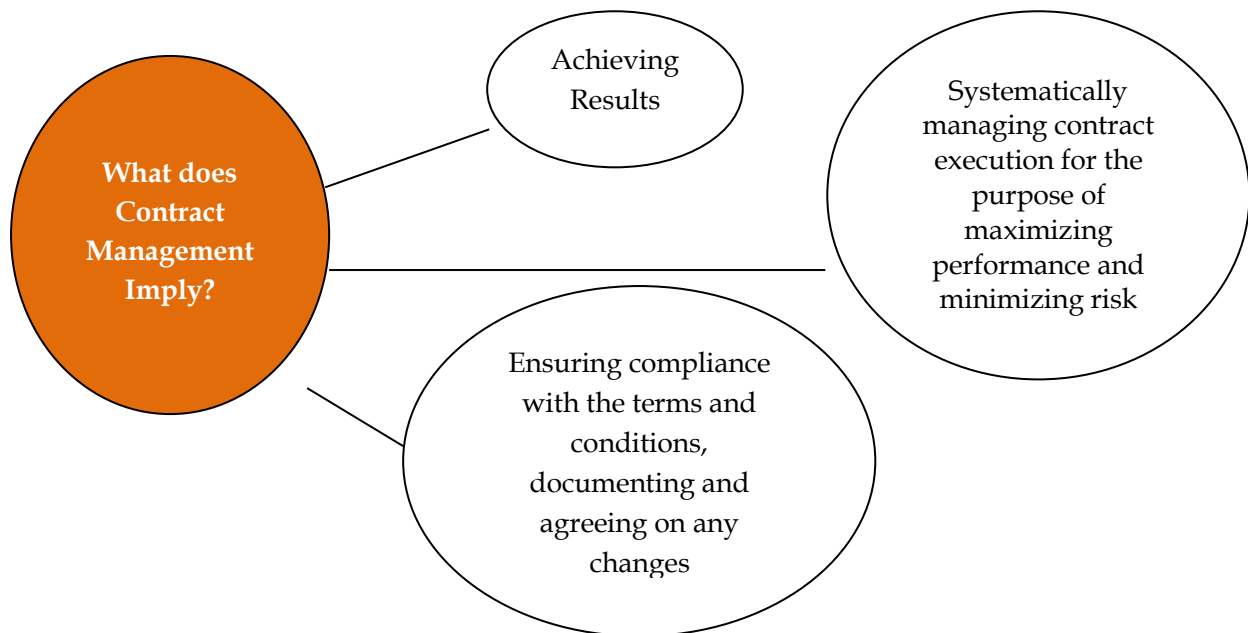
Central Vigilance Commission (CVC)	Comptroller and Auditor General (CAG)	Competition Commission of India (CCI)
Issues guidelines and instructions to curb corruption in PPS – SOP issued by all Govt. Departments and PSUs	Monitors the deficiency and violations in the procedures and mechanism of PPS	Regulates competition in PPS – prevents and punishes anti-competitive conduct or practices by Govt. Departments and enterprises

Essentially, procurement means timely acquisition, purchase & delivery of goods, works and services at the best possible total cost of ownership to the customer. It includes estimate or indent preparation, tendering, contract management, catalogue management and auction and caters to procurement of all types—works, goods and services



What does Contract Management Imply?

Every contract seems to provide adequate protection when it is negotiated and signed. However, during contract performance, disputes often arise between buying organizations and their suppliers. Not having a good contract management process in place has consequences to both the buying organization and the consuming departments. If no one is managing the performance of the contract, an organization is likely to fail to meet its goals that it had for the project associated with the contract. Such failures may include delayed timelines, cost overruns, and more.



Aim

- Developing procurement personals competency & commitment in cost reduction responsibilities in line with the changing roles and responsibilities of Procurement function, Understanding the Operational and Financial strategies of Procurement and Increasing knowledge in:
 - ✓ Identifying the areas for cost reduction
 - ✓ Procurement Centres cost analysis
 - ✓ Direct materials cost analysis and cost reduction
 - ✓ Carry out economic evaluations of contracting.

Learning Objectives

- The program helps to align the procurement strategies with management expectations and to identify actionable points, which can have an immediate effect on improving the performance of the organization in the short term & are consistent with strategic imperatives in the long term.
- The program will help the participants to understand intricacies of procurement in PSUs, Railways, Defence and other Central & State Govt. Departments.
- The program will provide insights to foresee risks and take informed decision on running high value contracts on a Value for Money (VFM) basis.
- The program will equip the participants with required competencies to carry out economic evaluations of contracting.
- Drafting effective commercial contracts and Organizing Scope of Works
- Negotiation : Principles & Techniques
- Strategic Sourcing, Vendor Selection Processes and Vendor Performance Appraisal
- Align understanding of supply chain management for consistent flow of information, products and funds.
- Provide through knowledge of the important techniques for managing suppliers.

Participants will:-

- Learn to write a contract's key legal provisions such as indemnities and limits of liability
- Learn to write a contract's key commercial provisions such as pricing and delivery

- Learn to write a contract's key technical provisions such as specifications and warranties
- Align understanding of the principles for writing contract language that is clear and ideally suited for national & international procurement situations
- Understanding how the importance of contracts will differ among international suppliers and Improve risk management
- Navigating Contracts at such times (new-found risks created by Post COVID high Inflation scenario)
- Strategic negotiation of commercial contracts
- Managing variation and modification of contracts
- Managing breach and termination of contracts
- Negotiating alternative dispute resolution clauses
- Effective risk control measures to minimize risk exposure and avoid disputes
- Identify & Prevent Risks (common & inherent) allocated between Supplier & Purchaser.

Program Highlights

- Highly interactive training sessions by subject matter experts, Presentations from the experts, Case Studies, Interaction with experts, Activities and Group Discussions.
- A certificate of Participation will be awarded to the participants after the successful completion of the program by IICA.

Why Goa for outbound training



Goa is one of the fastest growing states in the country. Goa's economic growth is driven by the strong performance of industrial sectors such as mining, tourism & pharmaceuticals. Besides, Goa is blessed with beautiful beaches and hills, a rich heritage, architecture and culture. Goa is a prime destination for national & international conferences and landmark exhibitions. Goa has its own airport and accounts for domestic & international flights. All the prime airlines have direct flights from various metro cities of India.

Who Should Attend

- Head of Procurement, Purchasing & Supply Chain Leaders & Professionals such as Managers/DGM/GM/Directors/Associated Directors, Finance & Accounts Managers, Contract Managers, Procurement Managers, Category Managers, Business Development Managers, Operation Managers, Project Managers, Commercial Managers, Head of Sourcing, Auditors & Supply Controllers, Administrative Officers, Managers involved in Purchasing Operations in PSUs, Defence, Railways, CPWD, Health, Aviation, Telecom, Construction, Smart City Development Corporations and other Central & State Govt. Departments.
- Asst. Secretary to Joint Secretary working with various Central Ministries / Departments including audit and vigilance agencies.
- Procurement Analyst, Divisional Head of Finance, Stores & Purchase / Logistics from Municipalities, Hospitals, School Boards & Academic Institutions, Deputy Registrar to Registrar from Self Financing Technical Institutes (SFTIs) / Universities,
- Corporate Legal Heads/General Counsels, Public service, utility managers, Executives and legal experts, Corporate Legal Advisors, Company Secretaries, Corporate Lawyers, Arbitrators & Mediators
- CEOs & CFOs, Senior Professionals from Corporate houses, PSUs, Statutory / Autonomous Bodies
- National, Regional & Local Government Officials, Ministerial, State transport authorities, Commissioners of various Regulatory bodies, Decision Makers.
- Staff of bilateral and multilateral international organizations, international financial institutions, unilateral agencies, Embassies' etc.

Program Learning Content / Coverage

Day - 1
20 June, 2023 (Tuesday)

TIMINGS	SESSIONS
01:30 pm onwards	Check in (Residential Delegates) at the training venue
02:00 pm - 03:00 pm	Lunch at the assigned hall in the hotel
03:00 pm - 03:15 pm	Setting the Context & Welcome Remarks Introduction among the participants
03:15 pm - 05:30 pm	Risk Management in Procurement & Contracting for Good Governance <ul style="list-style-type: none">• The importance of Sound Procurement policies and practices.• Various concerns in Procurement and Contracting.• Overview of Procurement Sequence / Procurement Actions.• How to enhance efficiency & accountability.• Assessing the Impact of Procurement Practices during Procurement & Contracting process.• Contract Management as Risk allocation mechanism.• Risk Assessment - Pre-Contract stage, Contract award stage and Contract Management stage• Determination of L/D Claim
	<ul style="list-style-type: none">• Importance of Risk Assessment• When to conduct Risk Assessment• General Factors to Consider in Risk Assessment• How to Conduct Risk Assessment• The Risk Assessment Process• Framework for Measurement of Scope of Work• Controlling lead time
	Vendor Management for ensuring effective Procurement sourcing <ul style="list-style-type: none">• Ensuring Code of Ethics in procurement• Development of new sources and Registration of Vendors• Supplier Development & Outsourcing model• Vendor Performance Monitoring and Rating• Removal of Firms from List of Registered Vendors• Banning and Blacklisting of Firms

Day - 2
21 June, 2023 (Wednesday)

TIMINGS	SESSIONS
10:00 am - 01:00 pm	Existing Public Procurement Guidelines – Challenges & Areas of concern <ul style="list-style-type: none"> • Fundamental principles of Public Procurement • Financial Prudence • Risk perspective • Intricacies in Government procurement • Trends in procurement procedures • General Financial Rules (GFR) application w.r.t. CPP Portal and GeM, its process flow, challenges & complexities
	Present Regulatory Framework for Public Procurement <ul style="list-style-type: none"> • CVC Guidelines, CCI and Govt. orders • Procurement manual of state and public sectors • Limitations of existing procurement procedures • Trends in procurement procedures manual to E-Tendering • Best practices in E-Tendering
01:00 pm - 02:00 pm	Lunch
02:00 pm - 05:30 pm	Public Procurement Process <ul style="list-style-type: none"> • Procurement planning/Indenting and Estimate followed by case studies • Bid documentation and Bid invitation (NIT):Basic structure of Tender • Drafting of NIT for Tendering : Determining Qualifying Criteria, Tech specs • Deciding the Mode of Procurement, Bid System, Pre NIT /Pre-bid Conference and Financial Prudence • Strategic decisions: Firm / Variable Price, Price Variation Clause ,Advance mobilization and payment terms General Conditions of Contract (GCC) and Special Conditions of Contract (SCC) ,Critical areas in tender documentation followed by case studies • Bidding process and Need for dynamic tendering procedures • Risk perspective at all stages starting from planning to bidding to execution to consumption followed by case studies • Intricacies in Government procurement followed by case studies • Preventive Vigilance & Public Procurement
	<ul style="list-style-type: none"> • Make in India & Public Procurement: How Purchase Preference linked with Local Content (PP-LC) encourage suppliers & service providers & add value to goods & services by adopting Make in India-Critical areas ,Challenges in implementation with case studies

Day - 3
22 June, 2023 (Thursday)

TIMINGS	SESSIONS
10:00 am - 01:00 pm	<ul style="list-style-type: none"> • Procurement Modules for CAPEX and OPEX :Long Term Contracts for CAPEX with MARC /Life Cycle Cost, Rate/Running Contracts/Depot Agreement For OPEX for JIT (Just in Time) Procurement • Category Management/RFI/RFT/RFX/RFP/RFB - Aligning Resources, Developing a Category Strategy and Engaging Stakeholders for Successful Category Management. • Reverse Auction Methods and Challenges followed by case studies <p>Commercial Contracts and Dispute Resolution Mechanism and Resolution of Disputes- Arbitration proceedings</p> <ul style="list-style-type: none"> • Dispute resolution (emphasis on arbitration) • Jurisdiction • Court views on amended Arbitration Act • Need for Arbitration, • Arbitration clause • Amendment in The Arbitration Act • Strategies for successful arbitration
01:00 pm - 02:00 pm	Lunch
02:00 pm - 05:30 pm	<p>Effective Strategic Procurement Sourcing & Process Management: Supply Chain Management and Optimizations</p> <ul style="list-style-type: none"> • KPIs for effective sourcing • Drivers of improved procurement performance • Supplier Selection and Relationship Management - Developing relationships during renegotiation, supplier relationship management, the financial impact on supplier management and vested outsourcing • EOQ (Economic Order Quantity) concept and its application • Vendor Selection and Evaluation • Vendor Development – Value Drivers <p>• Competition in Tendering and Vendor Development strategies and methods and decisions – Value drivers with case studies</p>

Day - 4
23 June, 2023 (Friday)

TIMINGS	SESSIONS
10:00 am - 01:00 pm	Drafting of Commercial Contracts <ul style="list-style-type: none"> • Essentials of drafting a contract • Importance of structuring contract and legal aspects relating to L/D, B/G, Indemnity, Force Majeure, Dispute Resolution, termination, jurisdiction etc. • Structuring the Agreement • Types of contract (contract of guarantee and indemnity, wagering and contingent) • Review of relevant clauses of the agreement before signature
	Contract administration & management <ul style="list-style-type: none"> • Ensuring submission of pre-conditions under the contract (BG, PG, Indemnity Bond etc.). • Periodic Review of contract, checklist, delay analysis with case studies • Economic evaluation of business Contracts, monitoring the price contracts. • Establish and improve work System for Continuous review and maintenance of all standard documents and evaluate existing contracts • Indemnification • Insurance • Amendments, addendum • Ensuring fulfillment of contractual obligations including warranty obligations by the supplier • Monitoring of Contract, Termination, extension, waiver, notice for damages etc. • Installation, Testing and Commissioning, Delay analysis • Determination of Purchaser's L/D Claim, Settlement of Price Variation in terms of PVC • Release Performance Security • Breach, Remedy
01:00 pm - 02:00 pm	Lunch
02:00 pm - 05:30 pm	EPC (Engineering, Procurement and Construction) Contract <ul style="list-style-type: none"> • Issues and Challenges of EPC Contract • Scope of work and technical specifications • Payment and Price • Time, Cost • Variations, Quality • Assignability and sub-contracting • Reporting
	Contract Termination/Renewal Decision <ul style="list-style-type: none"> • Evaluate Supplier Performance, your requirements and the Market price and competition for Contract termination/renewal decision. • KPIs to Measure the Performance of Your Contracts followed by case studies
	Valedictory followed by Distribution of Certificates

Registration & Program Charges

Training Venue	Nanu Resorts, Betalbatim Beach, Salcette, Goa, 403713
Training Date	20-23 June, 2023
Residential Program Fee	INR 61,301/- (INR 51,950 + 18% GST) per participant
Non-Residential Program Fee	INR 40,415/- (INR 34,250 + 18% GST) per participant
<ul style="list-style-type: none"> ▪ For Individual Nomination - No Discount is applicable ▪ For Standard Group of 2-3 nominations from one organization - We will be offering a discount of 5% on Program Fee ▪ For Prime Group of minimum 4 & above nominations from one organization - We will be offering a discount of 10% for the additional participants. (Example: in case of 6 nominations from one organization, out of 6, 3 nominations will be eligible for 10% discount) 	

- **IICA Residential Program Fee includes** 4 nights' accommodation, 4 Breakfast, Lunch, 4 Dinner on Buffet set up, study material in soft copy and does not include transfer to the hotel/venue and airport, local travel and air-travel.
- **IICA Non-Residential Program Fee includes** Buffet Lunch, AM & PM Tea/Coffee with cookies, study material in soft copy and does not include transfer to the hotel/venue and airport, local travel and air-travel.
- Seats are limited & on a first-come first-serve basis.

IICA RESIDENTIAL PROGRAMME SCHEDULE

20 June, 2023 Day 1	21 June, 2023 Day 2	22 June, 2023 Day 3	23 June, 2023 Day 4	24 June, 2023
Arrival day- Check in from 01:30 pm onwards	Breakfast Forenoon sessions	Breakfast Forenoon sessions	Breakfast Forenoon sessions	Departure day- check out by 11:00 am
Lunch (02:00pm-03:00pm)	Lunch (01:00pm-2:00pm)	Lunch (01:00pm-02:00pm)	Lunch (01:00pm-2:00pm)	
1/2 day post lunch sessions	Post Lunch sessions	Post Lunch sessions	Post Lunch sessions	
Dinner	Dinner	Dinner	Dinner	

Bank Account Details:-

S. No.	Particulars	Details
1.	Name of the Beneficiary	Indian Institute of Corporate Affairs
2.	Account Number	604810210000007
3.	Type of Account	Saving Account
4.	Bank Name & Branch	Bank of India, Manesar Branch, Haryana
5.	NEFT IFSC Code	BKID0006705

Participants Voice & Experience Sharing

Company Name	Designation	Feedback
Bokaro Power Supply Company (P) limited	AGM	“Obtained knowledge of the structure of Good Governance”
Bharat Petroleum Corporation Ltd	Chief Manager	“Very well explained with experiences & examples”
IFD, Department of Expenditure, Ministry of Finance	Assistant Section Officer	“Helped in developing deeper understanding of procurement procedure”
Bokaro Power Supply Company (P) limited	Sr. Manager	“Lots of knowledge regarding subject matter”
REC Ltd.	Chief Manager (Finance)	“The Presenter, efficiently made an impressive presentation”
Institute of Secretariat Training & Management	Deputy Secretary	“The sessions were very illustrative” “A great learning”
NABARD	DGM	“Thank you, the training was useful” “Sessions are interesting and clarified most of the things”
RailTel Corporation of India Limited	AGM	“Information shared in training was useful. Good to learn some new terms” “Topic was well covered & Explained”
Power System Operation Corporation Limited	Manager (HR)	“Thanks a lot sir for this great lecture”
Baxter (India) Pvt. Ltd.	-	“Sir thank you..it’s a great learning”
Bhakra Beas Management Board	AD(Procurement)	“Learnt a lot with your experience”
Balmer Lawrie & Co. Ltd.	Sr. Manager (HR & OL)	“Really an excellent programme”
Balmer Lawrie & Co. Ltd.	Senior Manager	“Understanding the procedure logically and in easy language with examples. Particularly the session on GFR is useful. Consolidation of all the provisions in a single session”
Balmer Lawrie & Co. Ltd	Senior Manager	“Clear explanation and updation on recent circulars”
RailTel Corporation of India Limited	Senior Manager	“Increased knowledge and alertness towards Tender process”
Damodar Valley Corporation	EE(E)	“A very eventful and wonderful training program”
Balmer Lawrie & Co. Ltd	Assistant Manager (Commercial)	“Valuable advice on clauses of contracts”
New Space India Limited	Finance Head	“The practical examples of the Faculty based on his vast experience was helpful”
Mazagon Dock Shipbuilders Limited	AGM	“Excellent experience & in-depth knowledge”

Airport Authority of India	AGM	“Very good informative programme”
Airport Authority of India	Senior Manager	“Gave a better idea about Procurement processes with examples” “Really amazed at the in-depth knowledge of faculty”
THDC India Limited	Sr. Manager (Contracts)	“Faculty is well versed with the legal issues in contract and replied all my queries. The session is very informative, it certainly helped me in my working in dealing contract” “Faculty is very experience in their field and learning from this programme is certainly helpful in my working. They have clarified all my doubts.
General Insurance Corporation of India	Senior Manager	“Lots of learning from the experiences of a highly interactive and experienced participants group” “Most queries/doubts were cleared in an effective manner by the faculty”
General Insurance Corporation of India	Deputy Manager	“The Programme had more potential approach with relatable examples and situations giving relatable solutions to issues faced in our working”
Bharat Petroleum Corporation Limited	Procurement Officer CPO(M)	“Lot of examples were explained, Real life experience, Good knowledge on each topic”
Bharat Petroleum Corporation Limited	Sr. Manager Fin.(CPOMktg.)	“Very useful & informative”
Chennai Metro Rail Limited	Deputy Manager (CM)	“Speaker was very interactive and covered the topics in interesting manner”
Mumbai Metro Rail Corporation Limited	Sr. DGM (IT)	“Very well organized programme by Mr. Rajesh Batra, IICA. Interested to attend more programmes in future”
Power Grid Corporation of India Ltd.	Sr.GM (CS), CC	“Overall programme is very good and refreshing”
Indian Port Rail & Ropeway Corporation Limited	Jt. General Manager (Finance)	“Enjoyed and learnt the content of the programme”
RailTel Corporation of India Ltd.	Executive Director	“Very good”
Power Finance Corporation Ltd	General Manager	“Programme has been conducted with expected professionalism”
Bharat Dynamics Ltd.	AGM	“Training program is excellent to comply the manual and to meet in time procurement”
GAIL India Limited	Chief Manager	“Excellent Program”
Hindustan Petroleum Corporation Ltd	Chief Procurement Manager	“Very informative touching upon every aspects of Procurement”
MOIL Limited	Sr. Manager	“Overall program is excellent and lectures delivered by guest is very helpful in our working area”

Mahanadi Coalfields Limited	Sr. Manager	“Excellent program. I am fortunate to have attended the program. I will recommend people to attend programs of IICA”
Hindustan Petroleum Corporation Ltd	Category Manager	“All faculties were knowledgeable and good orators who made session interesting”
Mangalore Refinery and Petrochemicals Ltd	Manager	“Program was Well organised in a effective manner for enhancing the knowledge of procurement”
Eastern Coalfields Ltd.	Manager	“Thank You IICA”
Eastern Coalfields Limited	Asst. Manager	“Thank You IICA for the good and well-designed training program conducted with great professionalism”
Central Mine Planning & Design Institute Ltd.	Assistant Manager	“Overall good”
NHIDCL	Assistant Manager (HR)	“It was a well-designed and well organized program”
Department of Expenditure, Ministry of Finance	Section Officer	“The program has been well structured for enhancing the knowledge of procurement and dealing with the issues faced during such procurement”
United India Insurance Co. Ltd.	AO	“Sessions are very helpful for our work profile and many queries were clarified with interaction”

Program Director & Facilitator



Mr. Rajesh Batra
Head-Centre for MSME
Indian Institute of Corporate Affairs
(Ministry of Corporate Affairs)

Rajesh Batra is currently responsible for several development activities through Capacity Building measures by taking serious initiatives in Entrepreneurship Education, Information, Research and Consultancy, Collaboration for Policy Facilitation, professional endeavors for institutional strengthening, Sector guidelines and advocacy to develop best practices for SMEs.

Over the last 29 years, he has worked in different verticals / domains including 15 years of operational experience in public sector financial organization i.e. The National Small Industries Corporation Limited (NSIC) & Indian Institute of Corporate affairs (IICA), established by Ministry of Finance & Corporate Affairs, extensively in the Policy development work, Business Strategy, Project Management, Imports, Programme management, Procurement / Supply Chain Management (SCM) and Business development. His work required focused attention to the credit analysis, fixing of credit limits for clients, disciplined approach to the collections and recovery, wherever practicable particularly combining critical competencies to fine tune internal operations especially working capital management, regulatory risk and rationalizing the business and financial structure as well as in areas such as promotion, development and financing of Micro, Small and Medium Enterprises as well as Agriculture Rural Industries segments, SME competitiveness enhancement and institutional strengthening.

He was appointed Sole Arbitrator under the Arbitration & Conciliation Act 1996 by the Chairman-cum- Managing Director of NSIC Limited for adjudication of disputes and differences between NSIC Ltd. and Private Business units. Besides, as a member of core team, he worked closely to lead / oversee the matters related with large scale implementation of Activity Plan / Programmes including govt. grant monitoring and administration under the Centrally Sponsored large Schemes of Govt. of India.

Rajesh has done his masters in commerce and postgraduate management courses in the areas of Foreign Trade and Marketing. Currently, Rajesh is with Indian Institute of Corporate Affairs (IICA) as Head, Centre for MSME since 25th April 2014. He is working very closely with the industry and with different GOI offices at the Ministry level, State bodies, industry associations/chambers of commerce, entrepreneurship development institutes, SMEs, national and international supporting partners and banks/financial institutions to ensure capacity building at both ends: at the government level as well as at the industries. He gets invited to speak and chair sessions by organizations such as Ministry of MSME and its constituent institutions, Industry Associations and other leading Institutions as well as for select interaction meeting.

Before joining IICA – an autonomous institution under the Administrative Control of Ministry of Corporate Affairs, Government of India, he was working as Dy. General Manager with India's apex SME development organization – The National Small Industries Corporation Ltd. (NSIC) – The Premier Mini – Ratna Government of India Enterprise under Ministry of Micro, Small & Medium Enterprises.



Rajesh Batra is conferred with “National Award for Excellence in the field of Public Services – MSMEs taking into Global Arena” by H.E. Governor of Mizoram on 7th February, 2020

Brief Report

Capacity Building Program (25th Edition)

on

“Procurement (Policy & Procedures based on GFR, GeM & E-Procurement) and Contract Management for Good Governance: Challenges in Implementation”

(28 February, 2023 - 03 March, 2023 at Dehradun)

In the backdrop of National Initiative to become 5 Trillion Economy and AtmaNirbhar Bharat, **Indian Institute of Corporate Affairs** through its **Centre for MSME** has organised Four Day Capacity Building Program on “Procurement (Policy & Procedures based on GFR, GeM & E-Procurement) and Contract Management for Good Governance: Challenges in Implementation” held during 28 February, 2023 - 03 March, 2023 at Hotel Madhuban, Dehradun.

The program was designed to provide insights on major issues like intricacies in Public Procurement, Enhancing efficiency of Public and Private sector through effective supply chain management, evolving trends in public procurement, e-procurement, Government guidelines & policies, regulatory issues and its practical aspects as well.

Besides, in view of the various amendments brought out in Public Procurement Order (PPO) of Government of India to promote domestic manufacturing and value addition in the country, the capacity building programme addressed the issues concerning various Departments, sectors with regard to the implementation of the Order. In this regard, a dedicated session was focused on “Make in India & Public Procurement”.

The programme organized by IICA, witnessed engaged participation from 40 Professionals (Managing Director, Dy. Controller General of Accounts, Under Secretary, Head, Chief Manager, General Manager, Project Officer, Dy. General Manager, Asst. General Manager, Sr. Manager, Deputy Manager, Asst. Manager, Asst. Director, Assistant Accounts Officer, Assistant Controller of Accounts, Sr. Accounts Officer, Sr. Accountant, Assistant Section Officer, Executive Engineer, Civil Engineer, Junior Engineer) involved in public procurement from major Public Sector Undertakings (PSUs) / Govt. bodies under various Ministries of Govt. of India / Corporate.

The participants attended the program were from:-

- 1) Bharat Petroleum Corporation Ltd
- 2) Public Financial Management System (PFMS)
- 3) Office of DC-MSME
- 4) Aramco Asia India Private Limited
- 5) Indira Gandhi Centre for Atomic Research
- 6) IREL (India) Limited
- 7) National Mission for Clean Ganga
- 8) Manipur Industrial Development Corporation Limited (MANIDCO)
- 9) NTPC-SAIL Power Company Limited (NSPCL)
- 10) Securities and Exchange Board of India (SEBI)
- 11) Itanagar Smart City Development Corporation Limited
- 12) Numaligarh Refinery Limited
- 13) Capacity Building Commission
- 14) Department of Expenditure, Ministry of Finance
- 15) Directorate of MSME, Haryana
- 16) Bokaro Power Supply Company (P) Limited

The sessions covered the pertinent areas under:-

<i>Risk Management in Procurement & Contracting for Good Governance</i>	<i>Vendor Management for ensuring effective Procurement sourcing</i>	<i>Existing Public Procurement Guidelines</i>
<i>Present Regulatory Framework for Public Procurement</i>	<i>Public Procurement Process</i>	<i>Make in India & Public Procurement</i>
<i>Procurement Modules, Category Management, Reverse Auction Methods</i>	<i>Commercial Contract and Dispute Resolution Mechanism and Resolution of Disputes- Arbitration proceedings</i>	<i>Effective Strategic Procurement Sourcing & Process Management</i>
<i>Competition in Tendering and Vendor Development strategies and methods and decisions – Value drivers with case studies</i>	<i>Drafting of Commercial Contracts</i>	<i>Contract Administration & Management</i>
<i>EPC (Engineering, Procurement and Construction) Contract</i>	<i>Contract termination/renewal decision</i>	<i>GeM – Existing Challenges</i>

Major Highlights

- Each day with sharing in-depth knowledge, debating spiritedly & directing razor-sharp questions at each other enabled the participants to discover more about each other and set a baseline for future cohesiveness and bonding as a group.
- The referral of case studies followed by power point presentation and study material used as a guide during program delivery provided a source book to develop and implement appropriate Processes and tools in the organisation. It provided practical assistance and valuable inputs on best practices and analysis of the critical issues of today & the future.

In this programme, in-house as well as outsource Subject Matter Experts were engaged as Resource Persons. The Resource Persons of the programme were:-

- **Sh. Rajesh Batra** - Head, Centre for MSME, IICA
- **Sh. Bhaskar Narang** - Retd. Principal Executive Director / RS (P), Railway Board, Indian Railways
- **Sh. Sumanta Sharma** - State PPP Expert and Nodal Officer Externally Aided Project for Government of Uttarakhand
- **Colonel Ashvini Pundir** - Logistics Officer and Procurement Expert

The programme started with welcome address by Sh. Rajesh Batra, Head-Centre for MSME, IICA on 28th February, 2023 followed by interactive session - “**Barriers faced by MSMEs in Public Procurement and Tendering**” led by Chairperson CII Uttarakhand - Ms. Sonia Garg & Program Director & Head, MSME, IICA to address the varies queries of the participants.

After that, two technical sessions of the day - i) Risk Management in Public Procurement for Good Governance ii) Vendor Management for ensuring effective Procurement sourcing, delivered by Sh. Rajesh Batra, Head-Centre for MSME , IICA as Faculty / Subject Matter Expert.

The programme was concluded with Valedictory Address by Sh. Rajesh Batra, Head-Centre for MSME, IICA on 03rd March, 2023 followed by distribution of Certificates.

The participants appreciated the programme content, Resource Persons and training sessions.
